

TREASURY DEBT BUYBACK OPERATION RESULTS
(amounts in millions, prices in decimals)

Table I

| Coupon Rate (%) | Maturity Date | Par Amount Offered | Par Amount Accepted | Highest Accepted Price | Weighted Average Accepted Price |
|--------------------|------------------|--------------------------|---------------------------|------------------------------|--|
| 11.250 | 02/15/2015 | 786 | 25 | 160.250 | 160.250 |
| 10.625 | 08/15/2015 | 772 | 40 | 155.093 | 155.093 |
| 9.875 | 11/15/2015 | 647 | 57 | 148.015 | 147.985 |
| 9.250 | 02/15/2016 | 530 | 196 | 141.968 | 141.903 |
| 7.250 | 05/15/2016 | 203 | 0 | N/A | N/A |
| 7.500 | 11/15/2016 | 363 | 0 | N/A | N/A |
| 8.750 | 05/15/2017 | 1,002 | 25 | 138.390 | 138.390 |
| 8.875 | 08/15/2017 | 1,008 | 488 | 140.031 | 140.005 |
| 9.125 | 05/15/2018 | 585 | 275 | 143.687 | 143.670 |
| 9.000 | 11/15/2018 | 555 | 440 | 142.843 | 142.798 |
| 8.875 | 02/15/2019 | 454 | 129 | 141.656 | 141.649 |
| 8.125 | 08/15/2019 | 712 | 75 | 133.343 | 133.338 |

Table II

| Coupon Rate (%) | Maturity Date | CUSIP Number | Lowest Accepted Yield | Weighted Average Accepted Yield | Par Amount Privately Held* |
|--------------------|------------------|-----------------|-----------------------------|--|-------------------------------|
| 11.250 | 02/15/2015 | 912810DP0 | 4.979 | 4.979 | 8,938 |
| 10.625 | 08/15/2015 | 912810DS4 | 5.023 | 5.023 | 2,857 |
| 9.875 | 11/15/2015 | 912810DT2 | 5.048 | 5.050 | 4,578 |
| 9.250 | 02/15/2016 | 912810DV7 | 5.074 | 5.079 | 4,465 |
| 7.250 | 05/15/2016 | 912810DW5 | N/A | N/A | 17,724 |
| 7.500 | 11/15/2016 | 912810DX3 | N/A | N/A | 17,168 |
| 8.750 | 05/15/2017 | 912810DY1 | 5.128 | 5.128 | 12,864 |
| 8.875 | 08/15/2017 | 912810DZ8 | 5.135 | 5.137 | 9,150 |
| 9.125 | 05/15/2018 | 912810EA2 | 5.159 | 5.160 | 5,558 |
| 9.000 | 11/15/2018 | 912810EB0 | 5.178 | 5.181 | 6,121 |
| 8.875 | 02/15/2019 | 912810EC8 | 5.189 | 5.189 | 11,242 |
| 8.125 | 08/15/2019 | 912810ED6 | 5.219 | 5.219 | 16,251 |

Total Par Amount Offered: 7,617

Total Par Amount Accepted: 1,750

Note: Due to rounding, details may not add to totals.

*Amount outstanding after operation. Calculated using amounts reported on announcement.