Bureau of the Public Debt - Office of Financing Addendum to Press Release dated February 11, 2004

5-Year Treasury Note CUSIP: 912828BZ2 (amounts in thousands)

Tender Type	Tendered	Accepted
Primary Dealer ¹	37,060,000	8,926,648
Direct Bidder ²	139,000	75,194
Indirect Bidder ³	8,041,000	6,781,000
Total Competitive	\$ 45,240,000	\$ 15,782,842

Notes:

1: Primary dealers as submitters bidding for their own house accounts.

2: Non-Primary dealer submitters bidding for their own house accounts.

3: Customers placing competitive bids through a direct submitter, including foreign and international monetary authorities placing bids through the New York Federal Reserve Bank.