Bureau of the Public Debt - Office of Financing Addendum to Press Release dated March 10, 2004

5-Year Treasury Note CUSIP: 912828CC2 (amounts in thousands)

| Tender Type | Tendered | Accepted |
|------------------------------|---------------|---------------|
| Primary Dealer ¹ | 31,896,000 | 8,611,905 |
| Direct Bidder ² | 305,000 | 252,900 |
| Indirect Bidder ³ | 7,273,031 | 7,036,000 |
| Total Competitive | \$ 39,474,031 | \$ 15,900,805 |

Notes:

- 1: Primary dealers as submitters bidding for their own house accounts.2: Non-Primary dealer submitters bidding for their own house accounts.
- 3: Customers placing competitive bids through a direct submitter, including foreign and international monetary authorities placing bids through the New York Federal Reserve Bank.