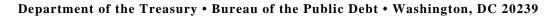
PUBLIC DEBT NEWS





Bureau of the Public Debt - Office of Financing Addendum to Press Release(s) dated December 27 2007

5-YEAR NOTES CUSIP:912828HM5 (amounts in thousands)

Tender Type	Tendered		Accepted	
Primary Dealer (Note-1) Direct Bidder (Note-2) Indirect Bidder (Note-3)	\$ \$ \$	25,470,000 170,000 4,312,500	\$ \$ \$	9,092,273 110,000 3,687,500
Total Competitive	\$	29,952,500	\$	12,889,773

Notes:

- 1: Primary dealers as submitters bidding for their own house accounts.
- 2: Non-Primary dealer submitters bidding for their own house accounts.
- 3: Customers placing competitive bids through a direct submitter, including foreign and international monetary authorities placing bids through the New York Federal Reserve Bank.